



ASX ANNOUNCEMENT

VDM GROUP LTD COMPANY UPDATE

Perth, 22 January 2014: VDM Group Ltd (ASX: VMG; “VDM” or “the Company”) is pleased to announce that the Rights Issue Prospectus closed on Friday 17 January 2014.

Shareholder acceptances and shares taken up by the underwriter and sub-underwriter comprised 1.21 billion shares, raising \$12.1 million, comprising 68% of the Offer. The directors intend to place the shortfall of 578 million shares at their discretion and are working with potential external investors to ascertain their interest in applying for some of this shortfall.

In accordance with the ASX Listing Rules, any shortfall shares will be issued within 3 months of the date the Offer closed. The Directors reserve the right to close the shortfall offer at any time.

The Company would like to thank shareholders for their continued support.

For further information please contact:

Investors

Dongyi Hua
Executive Chairman & Interim CEO
VDM Group Limited
(08) 9265 1100

Samantha Drury
CFO & Company Secretary
VDM Group
(08) 9265 1100

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BOARD & MANAGEMENT

Dr Dongyi Hua
EXECUTIVE CHAIRMAN AND
INTERIM CHIEF EXECUTIVE
OFFICER

Mr Michael Delany Perrott AM
NON EXECUTIVE DEPUTY
CHAIRMAN

Mr Michael Fry
NON-EXECUTIVE DIRECTOR

Mr Xiangyang Ru
NON-EXECUTIVE DIRECTOR

Mrs Samantha Drury
CHIEF FINANCIAL OFFICER
COMPANY SECRETARY

REGISTERED OFFICE

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CONTACT DETAILS

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SHARE REGISTRY

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ASX CODE

VMG