



VDM GROUP LIMITED
ACN 109 829 334

SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This supplementary prospectus (**Supplementary Prospectus**) relates to the prospectus issued by VDM Group Limited ACN 109 829 334 (**Company**) dated 10 December 2013 in relation to the pro-rata non-renounceable entitlement offer to Shareholders registered on the Record Date to raise \$17.9 million (before costs) (**Prospectus**).

This Supplementary Prospectus is dated 24 December 2013 and was lodged with ASIC on that date. No previous supplementary document has been lodged with ASIC in respect of the Offer. Neither ASIC nor ASX take any responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus supplements the Prospectus. If there is any inconsistency between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail. Other than as set out below, all details in relation to the Prospectus remain unchanged. Unless otherwise defined, words and expressions used in this Supplementary Prospectus have the meanings given to them in the Prospectus.

This document is important and should be read in its entirety, together with the Prospectus, before deciding whether to apply for New Shares. If after reading the Prospectus and this Supplementary Prospectus you have any questions about the securities being offered or any other matter, then you should consult your stockbroker, solicitor, banker, financial advisor, accountant or other professional advisor.

Eligible Shareholders can obtain a copy of the Prospectus and this Supplementary Prospectus during the Offer Period on the Company's website at www.vdmgroup.com.au or by contacting the Share Registry by telephone on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) during the Offer Period. If you access the electronic version of the Prospectus or Supplementary Prospectus, you should ensure that you download and read the entire Prospectus, together with the Supplementary Prospectus.

The electronic versions of the Prospectus and the Supplementary Prospectus on the Company's website will not include a personalised Application Form. You will only be entitled to accept the Offer by completing and returning your personalised Application Form, which accompanies the Prospectus (or the personalised supplementary Application Form which accompanies this Supplementary Prospectus), or by making a payment via BPAY® using the information provided on your personalised Application Form. Refer to section 3 of the Prospectus for further information.

SUPPLEMENTARY INFORMATION

The purpose of this Supplementary Prospectus is to update the information provided in the Prospectus in light of the new circumstances that have arisen since the Prospectus was lodged.

Additional commitment

Since the lodgement of the Prospectus, the Company has received an additional commitment from an existing Shareholder to subscribe for at least 50 million New Shares of its Entitlement, equating to

This Supplementary Prospectus is dated 24 December 2013 and is intended to be read with the prospectus dated 10 December 2013 issued by VDM Group Limited ACN 109 829 334.

\$500,000. The result of this is that the Company has now received commitments from Shareholders to subscribe for at least \$10.5 million worth of New Shares under the Offer.

Jimblebar claim

Since the termination of VDM's employment under the Jimblebar Ammonium Nitrate Contract (**Jimblebar Contract**) on 21 August 2013, VDM has received various claims from BHP for costs and monies otherwise due under the contract. All claims are disputed by VDM. In addition, VDM asserts that it is entitled to damages and other payments under the Jimblebar Contract.

On 19 December 2013, without notice (none being required under the Jimblebar Contract) and notwithstanding that the amounts claimed against VDM were disputed, VDM's bond provider, Assetinsure Pty Ltd ACN 066 463 803 (**Asset Insure**) on behalf of Swiss Re, received a demand from, and paid, BHP \$2.42 million under two bond securities provided by VDM under the Jimblebar Contract.

As the sum of \$2.42 million was payable immediately, to assist the Company in managing its cashflow, Asset Insure agreed that it would not require full payment of that amount immediately, and instead it was agreed repayment would occur as follows:

- \$1,453,000 be released from a segregated account that VDM already had in place in respect of the Asset Insure bond facility;
- \$20,000 payable immediately as an extension fee; and
- \$969,435.70 (plus any accrued interest) is payable on completion of the Offer.

VDM will be required to deposit \$2.5 million in the segregated account on completion of the Offer, resulting in an overall impact of approximately \$3.49 million being utilised from the proceeds of the Offer to settle the bond repayment and replenish the segregated account.

Further details regarding the Jimblebar Contract are set out in section 15 of this Supplementary Prospectus.

1. Chairman's letter

The end of the third paragraph in the Chairman's letter in the Prospectus is amended to include the following:

The Company has also received an additional commitment from an existing Shareholder to subscribe for at least 50 million New Shares of its Entitlement, equating to \$500,000. The result of this is that the Company has now received commitments from Shareholders to subscribe for at least \$10.5 million worth of New Shares under the Offer.

The end of the bulleted section in the Chairman's letter in the Prospectus is amended to include the following:

The Company is still working to resolve the dispute with BHP in relation to the Jimblebar Contract. While BHP has made claims against the Company and called in its bonds in relation to the project, the Company believes it is rightfully owed a significant amount under the Jimblebar Contract and will continue to pursue remaining unapproved claims and variations (including the reimbursement of the bonds) in full.

References elsewhere in the Prospectus to the Committed Amount should be read as \$10.5 million.

2. Key dates

As a consequence of the circumstances that have arisen since lodgement of the Prospectus, the Company has resolved to extend the period of the Offer as set out below. The Company has obtained appropriate approval from ASX in relation to this extension.

To the extent required, the Key Dates timetable in the Prospectus is replaced by the following:

This Supplementary Prospectus is dated 24 December 2013 and is intended to be read with the prospectus dated 10 December 2013 issued by VDM Group Limited ACN 109 829 334.

Lodgement of Prospectus with ASIC and ASX	10 December 2013
'Ex' date	13 December 2013
Record Date	19 December 2013
Opening Date	20 December 2013
Lodgement of Supplementary Prospectus with ASIC and ASX	24 December 2013
Closing Date	17 January 2014
Deferred settlement trading commences	20 January 2014
Issue and allotment of New Shares	28 January 2014

Note: These dates (other than the date of the Prospectus and date of lodgement of the Prospectus with ASIC and ASIC) are indicative only. The Company reserves the right, subject to the Corporations Act, ASX Listing Rules and other applicable laws, to vary the dates of the Offer, including extending the Closing Date or accepting late applications, either generally or in particular cases, without notice.

References elsewhere in the Prospectus to the Closing Date being 8 January 2014 should be read as 17 January 2014.

3. Status of the Offer and options for Eligible Shareholders

As at the date of this Supplementary Prospectus, the Company had not received any applications but had received commitments for a total of approximately 1.05 billion New Shares equalling to approximately \$10.5 million. No application has been processed and no securities have been issued.

Shareholders who have already returned their Application Form under the Prospectus are not required to do anything further if they do not wish to change their decision.

Shareholders who have not returned their Application Form under the Prospectus and now wish to participate in the Offer should do so by completing and returning the Supplementary Application Form accompanying this Supplementary Prospectus.

Pursuant to section 724 of the Corporations Act, Shareholders who have already returned their Application Form under the Prospectus and now wish to withdraw the Application to subscribe for New Shares (and Shortfall Shares) and be repaid their Application Monies (without interest) may do so by giving a written request to the Company's Share Registry by 24 January 2014.

4. Purpose of the Offer and intended use of funds

In addition to the use of funds noted in the Frequently Asked Questions and section 1.7 of the Prospectus, funds raised under the Offer, net of expenses of the Offer, will be used firstly to settle the \$969,435 (plus accrued interest) bond repayment with Asset Insure and deposit \$2.5 million in the segregated account with Asset Insure as outlined above. The remaining funds raised under the Offer will be used as outlined in section 1.7 of the Prospectus.

5. Effect on control

The table in section 1.15 of the Prospectus is replaced by the following:

	Before the Offer		Post Offer (Committed Amount)		Post Offer (Full take up by all Shareholders)	
	# of Shares	%	# of Shares	%	# of Shares	%
H&H Holdings Australia Pty Ltd	685,110,976	38.21	1,085,110,976	38.16	1,370,221,952	38.21
Hunter Hall Investment Management Ltd	139,265,260	7.77	239,265,260	8.42	278,530,520	7.77
Australia Kengkong Investments Co Pty Ltd	Nil	Nil	500,000,000	17.59	Nil	Nil
Other Shareholders	968,599,099	54.02	1,018,599,099	35.83	1,937,198,198	54.02
Total	1,792,975,335	100	2,842,975,335	100	3,585,950,670	100

References elsewhere in the prospectus to H&H's potential relevant interest of 38.85% should be read as 38.21%.

6. Directors' interests

In the table in section 1.19 of the Prospectus, reference to Dr Hua's relevant interest in the securities of the Company as at the date of the Prospectus being 38.85% is deleted and replaced with 38.21%.

7. Effect on the Company's financial position

The Statement of Financial Position in section 4.4 of the Prospectus is replaced by the following:

PRO FORMA NET ASSETS OF VDM

Statement of Financial Position	Audited as at 30 June 2013	Pro-forma (pre Offer)	Impact of the Offer		Pro-forma as at 30 June 2013	
			Committed	Total Uptake	Committed	Total Uptake
	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000
CURRENT ASSETS						
Cash and cash equivalents	11,857	9,238	3,032	10,462	12,270	19,700 (a)
Term deposits	5,238	3,784	2,500	2,500	6,284	6,284
Trade and other receivables	12,507	11,260			11,260	11,260
Contracts in progress	7,849	877			877	877
Inventory	308	308			308	308
Income tax receivable	0	0			0	0
Development properties	5,411	4,736			4,736	4,736
Other assets	728	341			341	341
Non-current assets classified as held for sale	900	900			900	900
TOTAL CURRENT ASSETS	44,798	31,445	5,532	12,962	36,977	44,407
NON-CURRENT ASSETS						

Trade and other receivables	257	257			257	257
Investments	0	0			0	0
Investment in subs	0	0			0	0
Property, plant and equipment	6,359	4,119			4,119	4,119
Deferred tax assets	0	0			0	0
Intangible assets	307	143			143	143
TOTAL NON-CURRENT ASSETS	6,924	4,519	0	0	4,519	4,519
TOTAL ASSETS	51,721	35,964	5,532	12,962	41,496	48,925
CURRENT LIABILITIES						
Trade and other payables	26,840	16,039	(968)	(968)	15,071	15,071
Amounts due to customers for contract work	7,200	1,946			1,946	1,946
Current tax liabilities	3,152	3,152			3,152	3,152
Loans interco	(0)	(0)			(0)	(0)
Interest-bearing loans and borrowings	1,782	5,682	(4,000)	(4,000)	1,682	1,682
Provisions	9,871	1,795			1,795	1,795
TOTAL CURRENT LIABILITIES	48,846	28,614	(4,968)	(4,968)	23,646	23,646
NON-CURRENT LIABILITIES						
Interest-bearing loans and borrowings	299	240			240	240
Deferred tax liabilities	0	0			0	0
Provisions	243	152			152	152
TOTAL NON-CURRENT LIABILITIES	543	392	0	0	392	392
TOTAL LIABILITIES	49,389	29,007	(4,968)	(4,968)	24,039	24,039
NET ASSETS	2,332	6,957	10,500	17,930	17,457	24,887
Number of shares on issue ('000)	933,873	1,792,975			2,842,975	3,585,951
Net asset value (cps)		0.39			0.61	0.69

(a) Cash balance does not reflect current cash at bank, further day to day operational costs have also been incurred.

In addition, a new note 1(k) is to be inserted, and notes 2(b) and 2(c) are amended as follows:

1(k) The impact of the call of the BHP bonds valued at \$2.42 million and the arrangements agreed with Asset Insure have been reflected in the updated pro-forma, and for the avoidance of doubt, no other amounts either claimed from or by BHP have been included.

2(b) Existing commitments only would result in the issue of 1,050,000,000 Shares pursuant to the Offer, raising approximately \$5.5 million, net of H&H debt repayment, Asset Insure repayment, and before Offer costs.

2(c) A fully subscribed Offer would result in the issue of 1,792,975,335 Shares pursuant to the Offer, raising approximately \$12.9 million, net of H&H debt repayment, Asset Insure repayment, and before Offer costs.

8. Risks

The risk in the Important Notes section and section 5 of the Prospectus relating to contractual disputes is amended to include the following:

The Company is in a contractual dispute with BHP regarding the Jimblebar Contract. Please refer to section 15 for further information.

In addition to the risks referred to in the Important Notes section and section 5 of the Prospectus, investors should be aware of the additional risks described below:

Security bonds

The Company has been required, and may in the future be again required, to provide security to various contract counterparties in the form of bonds securing performance by the Company of various obligations under its contracts. To the extent that a security bond is called in by a counterparty (noting that it is possible that a counterparty may call in a bond notwithstanding the Company's views as to the validity of such an act), the Company may not have sufficient cash to comply with the requirement to immediately provide payment. This could have a material effect on the Company and its operations and could affect the solvency of the Company if appropriate arrangements cannot be made.

There are currently bonds and guarantees totalling \$11.4 million outstanding in respect of which there is a risk that these may be called without consultation with, or agreement by, VDM and which would require the immediate repayment by the Company. VDM has provided cash backing in relation to \$3.2 million of this amount.

VDM has no other uncalled bonds relating to the Jimblebar Contract. However, of VDM's remaining uncalled bonds, BHP is the counterparty in respect of bonds with a face value of \$3,247,471.17. Until VDM replenishes the locked account pursuant to the payment arrangements entered into with Asset Insure, there will be no cash backing in respect of these bonds.

Offer does not proceed

If the Offer does not proceed or the minimum subscription is not reached, the solvency outlook of VDM will change and the Directors would be expected to act proactively and take steps to assess whether to cease trading and possibly place the Company into voluntary administration.

Dispute resolution

The Company is currently in a contractual dispute with BHP regarding the Jimblebar Contract. Whilst the Company, based on the information available to it as at the date of this Supplementary Prospectus, asserts it is entitled to around \$10 million for variations, delay damages and other payments under the Jimblebar Contract, there is no guarantee that the Company will recover this amount in full, in part, or at all. In addition, in seeking to recover these sums, the Company may be required to spend additional monies as part of the dispute resolution process, which amount may not be recovered even if the Company is successful. VDM has also received various claims from BHP for the costs of rectification of defective works, liquidated damages, costs to complete and monies otherwise due under the Jimblebar Contract. The total amount claimed is in the vicinity of \$9.27 million. All claims are disputed by VDM.

9. Underwriting

The following is to be inserted at the end of section 7.1 of the Prospectus:

The Company and the Underwriter have agreed that if the Underwriter would be required to rely on the exception in item 10 of section 611 of the Corporations Act in relation to applying for \$4 million of its Entitlement under the Offer, they must negotiate in good faith restructuring the Underwriter's commitments under the Underwriting Agreement so that by complying with its obligations under the Underwriting Agreement the Underwriter would not be required to rely on the exception in item 10 of section 611 of the Corporations Act, provided that H&H's total commitment remains unchanged.

The circumstances that have required the lodgement of this Supplementary Prospectus have potentially triggered termination events in the Underwriting Agreement and Convertible Loan, Debt Loan and Facility Agreement, both agreements between the Company and H&H. H&H has confirmed that it would not terminate either of the agreements as a result of the recent events, or the payment arrangements agreed with Asset Insure.

10. Sub-underwriting

The following is inserted at the end of section 7.2 of the Prospectus.

The circumstances that have required the lodgement of this Supplementary Prospectus have potentially triggered termination events in the Sub-underwriting Agreement between H&H and Australia Kengkong Investments Co Pty Ltd. Australia Kengkong Investments Co Pty Ltd has confirmed that it would not terminate the Sub-underwriting Agreement as a result of the events that occurred on 19 December 2013, as set out in section 15 of this Supplementary Prospectus, or the payment arrangements agreed with Asset Insure.

11. Continuous disclosure obligations

The following is to be inserted in section 7.3 of the Prospectus:

Since the lodgement of the Prospectus the following announcements have been made by the Company:

Date	Description of announcement
24/12/2013	VDM Company Update
20/12/2013	VDM Company Update
19/12/2013	Trading Halt
17/12/2013	Change in substantial holding
11/12/2013	Appendix 3B

12. Consents

The following is to be inserted at the end of section 7.9 of the Prospectus:

Asset Insure has given and has not withdrawn its consent to be named in this Supplementary Prospectus in the form and context in which it is named. It takes no responsibility for any part of the Supplementary Prospectus other than references to its name.

Computershare Investor Services Pty Limited has given and, as at the date hereof, has not withdrawn, its written consent to be named as Share Registrar in the form and context in which it is named. Computershare Investor Services Pty Limited has had no involvement in the preparation of any part of the supplementary prospectus other than being named as Share Registrar to the Company. Computershare Investor Services Pty Limited has not authorised or caused the issue of, and expressly disclaims and takes no responsibility for, any part of the supplementary prospectus.

H&H has given and has not withdrawn its consent to be named in this Supplementary Prospectus as Underwriter to the Offer in the form and context in which it is named. It takes no responsibility for any part of the Supplementary Prospectus other than references to its name.

Hunter Hall has given and has not withdrawn its consent to be named in this Supplementary Prospectus in the form and context in which it is named. It takes no responsibility for any part of the Supplementary Prospectus other than references to its name.

Australia Kengkong Investments Co Pty Ltd has given and has not withdrawn its consent to be named in this Supplementary Prospectus as sub-underwriter to the Offer in the form and context in which it is named. It takes no responsibility for any part of the Supplementary Prospectus other than references to its name.

13. Market Price of Shares

The last market sale price of the Shares on ASX immediately prior to the date of lodgement of this Supplementary Prospectus with ASIC and the respective date of that sale was \$0.009 on 19 December 2013.

14. Subsequent events

Except from the matters the subject of this Supplementary Prospectus, there has not arisen, at the date of this Supplementary Prospectus any item, transaction or event of a material or unusual nature not already disclosed in this Supplementary Prospectus which is likely, in the opinion of the Directors of the Company, to affect substantially:

- (a) the operations of the Company;
- (b) the results of those operations; or
- (c) the state of affairs of the Company.

15. Litigation

Section 7.12 of the Prospectus is replaced by the following:

Since the termination of VDM's employment under the Jimblebar Contract on 21 August 2013, VDM has received various claims from BHP for the costs of rectification of defective works, liquidated damages, costs to complete and monies otherwise due under the contract. The total amount claimed is in the vicinity of \$9.27 million. All claims are disputed by VDM.

Whilst taking into account the fact that claims and variations may change as further information becomes available, VDM asserts that it is entitled to approximately \$10 million for variations, delay damages and other payments under the Jimblebar Contract. In addition VDM claims that the Jimblebar Contract was repudiated by BHP when BHP took action to remove all work from VDM's hands on 21 August 2013. As a result of VDM's views that the Jimblebar Contract had been repudiated, VDM elected to treat the Jimblebar Contract as at an end.

VDM asserts that it is entitled to damages (including payment for the work that it undertook under the contract) of around \$16 million. This claim is largely in the alternative to the claim for variations, delay damages and other payments mentioned above.

On 19 December 2013, without any notice (none being required under the Jimblebar Contract) and notwithstanding that the amounts claimed against VDM were disputed, Asset Insure received a demand from, and paid, BHP \$2,422,435.70 under two bond securities provided by VDM under the Jimblebar Contract. As outlined above, VDM and Asset Insure have reached agreement in relation to repayment of this amount.

The Company continues to seek full resolution of all outstanding matters and will continue to pursue remaining unapproved claims and variations including the reimbursement of these bonds.

16. Glossary

The definition of Application Form in section 9 of the Prospectus is deleted and replaced with the following definition:

Application Form means the application form attached to this Prospectus or the Supplementary Application Form.

Supplementary Application Form means the application form attached to this Supplementary Prospectus.

Directors' Authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.

Dated the 24th day of December, 2013



Michael Perrott AM
Non-Executive Deputy Chairman

**For and on behalf of
VDM GROUP LIMITED**



VDM Group Limited
ABN 95 109 829 334

For all enquiries:

 **Phone:**
(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

 **Web:**
www.investorcentre.com/contact

000001 000 VAG

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000




Make your payment:



See over for details of the Offer and
how to make your payment

Non-Renounceable Rights Issue — Supplementary Entitlement and Acceptance Form

 **Your payment must be received by 5.00pm (WST) Friday, 17 January 2014**

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Step 1: Registration Name

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

You can apply to accept either all or part of your Entitlement. You may also apply for Additional New Shares over and above your Entitlement by participating in the shortfall. Enter the number of Additional New Shares you wish to apply for and the amount of payment for those shares.

By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Supplementary Prospectus dated 24 December 2013.

Choose one of the payment methods shown below.

BPAY[®]: See overleaf. Do not return the slip with BPAY payment.
By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque or bank draft payable in Australian dollars to "VDM Group Limited" and cross "Not Negotiable". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below as indicated. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Offer →


Payment must be received by
5.00pm (WST) Friday, 17 January 2014

© Registered to BPAY Pty Limited ABN 69 079 137 518

Supplementary Entitlement and Acceptance Form with Additional Shares

X 9999999991 IND

STEP 1 Registration Name & Offer Details

 For your security keep your SRN/ HIN confidential.

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Entitlement No: 12345678

Offer Details: Existing shares entitled to participate as at 19 December 2013:

Entitlement to new shares on a 1 for 1 basis:

Amount payable on acceptance at \$0.01 per share:

4,000

1

\$0.01

STEP 2 Make Your Payment



Billor Code: 227688
Ref No: 1234 5678 9123 4567 89

Pay by Mail:



Make your cheque, bank draft or money order payable to "VDM Group Limited" and cross "Not Negotiable".

Return your cheque, bank draft or money order with the payment slip below to:

Computershare Investor Services Pty Limited
GPO Box 505
Melbourne VIC 3001 AUSTRALIA

Contact your financial institution to make your payment from your cheque or savings account.

Lodgement of Acceptance

If you are applying for Additional New Shares and your payment is being made by iB PAY, you do not need to return the payment slip below. Your payment must be received by no later than 2.00pm (WST) on 17 January 2014. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor VDM Group Limited accepts any responsibility for loss incurred through incorrectly completed iB PAY payments. It is the responsibility of the applicant to ensure that funds submitted through iB PAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5.00pm (WST) on 17 January 2014. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor VDM Group Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by Computershare Investor Services Pty Limited (CIS) as registrar for the securities issuer (the issuer), for the purpose of maintaining registers of shareholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS using the details provided above or email privacy@computershare.com.au

[Details here](#)

Acceptance Payment Details

Entitlement taken up:

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Additional number of New Shares applied for (if any):

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Amount enclosed at \$0.01 per New Share:

A\$

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Entitlement No: 12345678

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Payment must be received by 5.00pm (WST) Friday, 17 January 2014

Contact Details

Contact Name _____ Daytime Telephone _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+0000000001-3051+14

